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MONICA PICCININNO EARNS CERTIFIED DIVORCE FINANCIAL ANALYST® DESIGNATION

WALNUT CREEK, CA – (11/2/2020) – Vitucci Integrated Planning is pleased to announce that Monica Piccininno has earned the Certified Divorce Financial Analyst® professional designation. A CDFATM is trained to provide financial advice on divorce cases and to educate clients on the financial implications of different divorce settlement proposals. The CDFATM designation is sponsored by the Institute for Divorce Financial Analysis. Certification requires successful completion of exams in the course of study, continuing education in the field, and commitment to uphold the Institute’s Code of Ethics and Professional Responsibility. A CDFATM evaluates the tax implications of dividing property and the financial impact of various settlement options for dividing marital property (including pensions) and child and spousal support payments.

“Divorce is an area of financial planning fraught with pitfalls. Helping clients discern the value in settlement options combined with the tax implications of those options can be very complex. Having a specialist in-house brings an immense expertise to our team. Monica has continued to endeavor to bring new facets of knowledge to the advice we provide for our clients,” said Jason Vitucci, the lead planner and Managing Director at the practice.

Piccininno, who has been with the practice since 2012, is an Associate Planner and manages client financial planning implementation. Prior to joining Vitucci Integrated Planning, she worked for national investment management firms at the client servicing level. “From the day she joined our practice, Monica has strived to make our client service better. By continuing to expand the knowledge base of our team, she reaffirms the trust clients place in us by choosing our services. Undertaking this kind of study, especially during these challenging times, speaks to her character and work ethic,” said Sonia Vitucci Client Service Manager and Managing Director.

Vitucci Integrated Planning is an independent wealth advisory practice specializing in the integration of financial planning, investment strategies, and tax advice to clients throughout the San Francisco Bay Area. For more information, contact us at (925) 370-3750 or visit www.vitucciintegratedplanning.com. Jason Vitucci is a CERTIFIED FINANCIAL PLANNER™ professional offering securities through First Allied Securities, Inc., a registered broker-dealer, member FINRA/SIPC. Advisory services offered through First Allied Advisory Services, Inc., a Registered Investment Advisor. Tax Services not affiliated with or offered by First Allied.

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