



VITUCCI
INTEGRATED
PLANNING



FOR IMMEDIATE RELEASE
10/21/2019

Media Contact: External Relations Manager
(925) 370-3750 ext. 108
info@vitucciinplanning.com

VITUCCI INTEGRATED PLANNING RECOGNIZED ON WEALTHMANAGEMENT.COM 2019 THRIVE LIST OF FASTEST-GROWING ADVISORS

WALNUT CREEK, CA – (10/21/2019) – Vitucci Integrated Planning has been named a recipient of the WealthManagement.com 2019 Thrive Awards, honoring the nation’s fastest-growing advisors. The Thrive Awards list was compiled by measuring percentage revenue growth over the previous three years. Approximately 250 advisors were recognized across the country, from a variety of different financial services practice types. The average growth rate of Thrive Advisors was three times that of the overall industry.

“The WealthManagement.com Thrive Awards is unlike any other recognition program,” said David Armstrong, editor-in-chief at WealthManagement.com. “We believe revenue growth is a metric that demonstrates advisor success in providing services of real value to clients and prospects, and key to building a sustainable business for the future. The WealthManagement.com Thrive Awards list is a publicly visible testament to that success.”

“I believe our growth is a direct reflection of the expansion of our service offering. Our team’s hard work & focus on building a client-centric planning process is recognized in our client’s choice to work with us. We understand this is a huge decision—and I believe it affirms our differentiated approach of integrating tax & financial planning in a comprehensive manner. I’m so grateful to be recognized with this award,” said Jason Vitucci, Managing Director at Vitucci Integrated Planning.

To qualify for the WealthManagement.com 2019 Awards Thrive list, applicants had to be based in the U.S., offer financial services to individual clients, and be free of regulatory actions. Applications were accepted from individuals, teams and companies of all types and sizes—including solo advisors, ensembles, team practices, & family offices—making inclusion in the list a remarkable achievement. The full list will be published on WealthManagement.com on November 1st, and will be featured in Wealth Management magazine.

Vitucci Integrated Planning is an independent wealth advisory practice specializing in the integration of financial planning, investment strategies, and tax advice to clients throughout the San Francisco Bay Area. For more information, contact us at (925) 370-3750 or visit www.vitucciintegratedplanning.com. Jason Vitucci is a CERTIFIED FINANCIAL PLANNER™ professional offering securities through First Allied Securities, Inc., a registered broker-dealer, member FINRA/SIPC. Advisory services offered through First Allied Advisory Services, Inc., a Registered Investment Advisor. Tax Services not affiliated with or offered by First Allied.

About the WealthManagement.com Thrive Awards

The WealthManagement.com Thrive Awards is an annual program designed to celebrate America’s fastest-growing advisors. Companies, individuals and teams are all eligible to participate in the program, which honors advisors and firms who have demonstrated remarkable revenue production over a three year period.

About WealthManagement.com

WealthManagement.com, an Informa business, provides everything wealth professionals need to know to stay knowledgeable about the industry, build stronger relationships, improve their practice, and grow their business—all from one site.

###